



Additional Interest Holders

Fractional Share #/## /

Interest Share Setup - (for each Interest Holder complete one of Section A or B)

Note: Use Client Application or Change of Name form to amend Client Information. Do NOT include in Packet.

Section A - Interest Holder(s) with Client Number(s)

Client Number(s)	Corporation Name OR Client Name (First, Second, Third and Last)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Section B - Interest Holder(s) without Client Number(s)

Note: This will not create Corporation Number(s)

Client Name: Last	First	Second	Third	Phone Number (include Area Code)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Address	City	Province/State	Country (if outside Canada)	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-mail Address				Fax Number (include Area Code)
<input type="text"/>				<input type="text"/>

Client Name: Last	First	Second	Third	Phone Number (include Area Code)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Address	City	Province/State	Country (if outside Canada)	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-mail Address				Fax Number (include Area Code)
<input type="text"/>				<input type="text"/>

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Section A - Interest Holder(s) with Client Number(s)

Client Number(s)	Corporation Name OR Client Name (First, Second, Third and Last)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Section B - Interest Holder(s) without Client Number(s)

Note: This will not create Corporation Number(s)

Client Name: Last	First	Second	Third	Phone Number (include Area Code)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Address	City	Province/State	Country (if outside Canada)	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-mail Address				Fax Number (include Area Code)
<input type="text"/>				<input type="text"/>

Client Name: Last	First	Second	Third	Phone Number (include Area Code)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Client Address	City	Province/State	Country (if outside Canada)	Postal/Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-mail Address				Fax Number (include Area Code)
<input type="text"/>				<input type="text"/>